

Banking on Diversity Interest Free Loan Program

Section 1 - Personal Applicant Information

Name	<input type="text"/>
Home Address	<input type="text"/>
Preferred Phone #	<input type="text"/>
E-Mail	<input type="text"/>

Section 2 - Business Contact Information

Business Name	<input type="text"/>
Business Address (Physical)	<input type="text"/>
Business Web Address	<input type="text"/>
Business Phone #	<input type="text"/>
Business E-Mail	<input type="text"/>

Section 3 - Business Information

Existing or New Business	<input type="text"/>	Existing business must be in operation for more than 2
Time In Business	Years: <input type="text"/> Months: <input type="text"/>	years
MBE or SBA 8(a) Certification (Y/N)	<input type="text"/>	Click here for MBE Website Click here for SBA 8(a)
Prior Year Full Revenue	\$ -	
Loan Amount Request	\$ -	(Maximum for existing business \$50,000, new business \$10,000)

Section 4 - Loan Purpose

Please describe the intended use of the loan funds to include where, when, how, and anticipated outcomes

Section 5 - Business Description

Please describe the nature of your business, background, future plans

Section 6 - Required Documents - you can include these with the completed document above or send them after you speak with one of our bankers

For Existing Business

- 1) Prior Year Business Tax Return
- 2) Current Year-to-date actuals plus budget
- 3) 3 Year Projections
- 4) Copy of MBE Certification
- 5) Certificate of Good Standing
- 6) Articles of Incorporation
- 7) A Personal Financial Statement will be required and your banker will discuss the requirements when you speak

For New Business

- 1) Prior Year Business Tax Return
- 2) Current Year-to-date actuals plus budget
- 3) Business plan with 5 year projection
- 4) Any business market research related to the business
- 5) Certificate of Good Standing
- 6) Articles of Incorporation
- 7) A Personal Financial Statement will be required and your banker will discuss the requirements when you speak

Next Steps

A banker will be in touch within a business day to review your application and request additional information where necessary

